SPDR® S&P MIDCAP 400® ETF Trust

MDY

Fact Sheet

Equity

As of 12/31/2021

Key Features

- The SPDR® S&P MIDCAP 400® ETF Trust seeks to provide investment results that, before expenses, correspond generally to the price and yield performance of the S&P MidCap 400® Index (the "Index")

About This Benchmark

The S&P MidCap 400® Index provides investors with a benchmark for mid-sized companies. The index, which is distinct from the large-cap S&P 500®, measures the performance of mid-sized companies, reflecting the distinctive risk and return characteristics of this market segment.

Fund Information

Inception Date	05/04/1995
CUSIP	78467Y107

Total Return (As of 12/31/2021)

	NAV (%)	Market Value (%)	Index (%)
Cumulative			
QTD	7.92	7.96	8.00
YTD	24.45	24.49	24.76
Annualized			
1 Year	24.45	24.49	24.76
3 Year	21.08	21.08	21.41
5 Year	12.78	12.78	13.09
10 Year	13.88	13.90	14.20

Gross Expense Ratio (%)	0.23

Performance quoted represents past performance, which is no guarantee of future results. Investment return and principal value will fluctuate, so you may have a gain or loss when shares are sold. Current performance may be higher or lower than that quoted. All results are historical and assume the reinvestment of dividends and capital gains. Visit ssga.com for most recent month-end performance. Performance of an index is not illustrative of any particular investment. It is not possible to invest directly in an index. Index funds are unmanaged and do not reflect the deduction of any fees or expenses. Index returns reflect all items of income, gain and loss and the reinvestment of dividends and other income as applicable.

Characteristics

Est. 3-5 Year EPS Growth	20.13%
Price/Earnings Ratio FY1	16.68
Number of Holdings	400
Price/Book Ratio	2.67
Average Market Cap (M)	US$7,780.30

Top 10 Holdings	Weight (%)
Molina Healthcare Inc.	0.75
Camden Property Trust	0.74
Builders FirstSource Inc.	0.66
Trex Company Inc.	0.63
Masimo Corporation	0.60
Medical Properties Trust Inc.	0.57
Nordson Corporation	0.56
Cognex Corporation	0.56
Graco Inc.	0.55
Repligen Corporation	0.55

Totals may not equal 100 due to rounding.

Top Sectors	Weight (%)
Industrials	19.02
Consumer Discretionary	15.48
Information Technology	14.37
Financials	13.67
Real Estate	10.37
Health Care	9.90
Materials	6.62
Consumer Staples	3.45
Utilities	3.35
Energy	2.09
Communication Services	1.69

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Information Classification: General

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Glossary

NAV The market value of a mutual fund's or ETFs total assets, minus liabilities, divided by the number of shares outstanding.
Market Value Determined by the midpoint between the bid/offer prices as of the closing time of the New York Stock Exchange (typically 4:00PM EST) on business days.
Gross Expense Ratio The fund's total annual operating expense ratio. It is gross of any fee waivers or expense reimbursements. It can be found in the fund's most recent prospectus.
Est. 3-5 Year EPS Growth Based on the underlying holdings of the fund. The actual earnings estimates for the underlying holdings are provided by FactSet, First Call, I/B/E/S Consensus, and Reuters and are used to calculate a mean 3-5 year EPS growth rate estimate.
Price/Earnings Ratio FY1 The weighted harmonic average of current share price divided by the forecasted one year earnings per share for each security in the fund. Negative and positive outliers are included in the calculation.
Price/Book Ratio The weighted harmonic average of closing market price divided by the most recent reported book value for each security in the fund's portfolio as calculated for the last twelve months.

Important Risk Information

Weights are as of the date indicated, are subject to change, and should not be relied upon as current thereafter.
Investing involves risk including the risk of loss of principal.
The information provided does not constitute investment advice and it should not be relied on as such. It should not be considered a solicitation to buy or an offer to sell a security. It does not take into account any investor's particular investment objectives, strategies, tax status or investment horizon. You should consult your tax and financial advisor.
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This communication is not intended to be an investment recommendation or investment advice and should not be relied upon as such.
Investments in **mid-sized companies** may involve greater risks than those in larger, better known companies, but may be less volatile than investments in smaller companies.
Equity securities may fluctuate in value in response to the activities of individual companies and general market and economic conditions.
While the shares of ETFs are tradable on secondary markets, they may not readily trade in all market conditions and may trade at significant discounts in periods of **market stress**.
ETFs trade like stocks, are subject to investment risk, fluctuate in market value and may trade at prices above or below the ETFs net asset value. Brokerage commissions and ETF expenses will reduce returns.
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Not FDIC Insured
No Bank Guarantee
May Lose Value

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